

Aggregated Search

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Abstract

The goal of aggregated search is to provide integrated search across multiple heterogeneous search services in a unified interface—a single query box and a common presentation of results. In the web search domain, aggregated search systems are responsible for integrating results from specialized search services, or verticals, alongside the core web results. For example, search portals such as Google, Bing, and Yahoo! provide access to vertical search engines that focus on different types of media (images and video), different types of search tasks (search for local businesses and online products), and even applications that can help users complete certain tasks (language translation and math calculations).

Aggregated search systems perform two main tasks. The first task (vertical selection) is to predict which verticals (if any) to present in response to a user's query. The second task (vertical presentation) is to predict where and how to present each selected vertical alongside the core web results.

The goal of this work is to provide a comprehensive summary of previous research in aggregated search. We first describe why aggregated search requires unique solutions. Then, we discuss different sources of evidence that are likely to be available to an aggregated search system, as well as different techniques for integrating evidence in order to make vertical selection and presentation decisions. Next, we survey different evaluation methodologies for aggregated search and discuss prior user studies that have aimed to better understand how users behave with aggregated search interfaces. Finally, we review different advanced topics in aggregated search.

1

Introduction

In recent years, the field of information retrieval (IR) has broadened its scope to address a wide range of information-seeking tasks. Examples include search for images, video, news, digitized books, items for sale, local businesses, scholarly articles, and even social media updates such as tweets. A common finding in empirical IR research is that different information-seeking tasks require different solutions. Specifically, different tasks require different ways of representing items in the index, different retrieval algorithms for predicting relevance, and different ways of displaying search results to users.

Different types of media may require different representations. For example, images may need to be represented using text from the surrounding context in the originating page [Feng and Lapata, 2010], social media updates may need to be represented using text obtained from the link-to URL (if one is available) [McCreadie and Macdonald, 2013], and books may need to be represented using text from an external summary page [Koolen et al., 2009]. Different search tasks may also require customized retrieval algorithms. For example, news search may require favoring recently published articles [Diaz, 2009], local business search may require favoring businesses that are geographically close [Abou-

Assaleh and Gao, 2007], and scholarly article search may require favoring articles with many citations [Lawrence et al., 1999]. Finally, different search tasks may require different ways of presenting the search results to users, by highlighting the most important attributes of the underlying item. In current systems, for example, webpage results are typically displayed using the webpage title and a summary snippet showing the context where the query terms appear on the page; items for sale are typically displayed using a thumbnail image of the product, a description, and the price; and videos are typically displayed using a stillframe of the video, a description, and the duration.

Search systems today are more diverse and specialized than ever before. In fact, search portals that aim to support different information-seeking tasks typically develop and maintain specialized search systems for different task types. Rather than attempt to address all task types with a single monolithic system, the current trend is towards a “divide and conquer” approach. Naturally, this gives rise to a new challenge: How do we provide integrated search across these widely different systems? This is the goal of *aggregated search*. The aim of aggregated search technology is to provide integrated search across a wide range of highly specialized search systems in a unified interface—a single search query box and a common presentation of results.

To date, most research in aggregated search has focused on the web search domain. For this reason, most of the research reviewed in this article will also focus on the web search domain. Commercial web search portals such as Google, Bing, and Yahoo! provide access to a wide range of specialized search services besides web search. These specialized search services are referred to as *vertical search services* or simply *verticals*. Example verticals include search engines for different types of media (e.g., images, video, news) and search services for different types of search tasks (e.g., search for local business, products for sale, scientific articles). In some cases, search portals even provide access to verticals that help users accomplish specific tasks such as language translation, unit conversation, and math calculations.

There are currently two ways that users can access vertical content. If the user wants results from a specific vertical, and if the vertical has

direct search capabilities, then the user can issue the query directly to the vertical. In other cases, however, the user may not know that a vertical has relevant content, or may want results from multiple verticals at once. For this reason, an important task for commercial search providers has become the prediction and integration of relevant vertical content alongside the core web search results.

Figure 1.1 shows an example aggregated search results page (SERP) in the web domain. In response to the query “saturn”, an aggregated search system decided to display news, image, and video vertical results in addition to the core web results. The most confidently relevant verticals are displayed higher on the SERP. In this case, the system predicted that the most relevant verticals were the news, images, and video verticals, respectively.

1.1 Aggregated Search Tasks

Most aggregated search systems follow a pipeline architecture with three subsequent sub-tasks (Figure 1.2). The first sub-task (*vertical selection*) is to predict *which* verticals (if any) are relevant to the query. One can view the vertical selection task as that of deciding which verticals should be displayed on the SERP regardless of their position. It is impractical, if not impossible, to issue the query to every available vertical. For this reason, most approaches to vertical selection base their predictions using *pre-retrieval* evidence (e.g., the query contains the term “news”, the query is related to the health domain, or the query contains the name of a location).

The second sub-task (*vertical results selection*) is to predict which results from a particular vertical to present on the aggregated SERP. This sub-task has received the least attention in the research community. The vertical results selection task has a dual objective. The primary objective is to satisfy the user directly with the vertical results that are aggregated on the SERP. The secondary objective is more nuanced. Some verticals have direct search capabilities. If the user realizes that the vertical may have relevant information, he or she can navigate to the vertical, examine more vertical results, and even issue

query saturn

news

web

images

videos

PHOTO: [Saturn's Holiday Closeup](#)
 NPR (blog) - by Mark Memmott - 17 hours ago
 NASA's Cassini spacecraft focused on one of the planet's poles, and produced an image that resembles a hand-painted Christmas ornament.

[Best New Space Pictures: Saturn's Crown and Astronauts' Renew](#)
 National Geographic - 17 hours ago

[Saturn dazzles in new NASA images](#)
 San Jose Mercury News - 3 days ago

[Saturn: Cars, SUVs & Crossover Vehicles](#)
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 Saturn (Latin: Saturnus) was a god in ancient Roman religion, and a character ...

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2:08 Saturn's Beautiful Aurora YouTube
 18:39 Saturn's Mysterious Mo... YouTube
 2:32 5.6k Saturn Cassini Photog... vimeo
 2:12 The Planet Saturn Discovery
 1:47 The Mystery Hexagon on SA... YouTube

...

Figure 1.1: Aggregated SERP in the web domain (truncated). In response to the query “saturn”, the aggregated search system decides to display news, image, and video vertical results in addition to the core web results. The most confidently relevant verticals are displayed higher on the SERP.

new queries to the vertical search engine. In this respect, the secondary objective of vertical results selection is to convey how the underlying vertical may have relevant content. Most aggregated search systems described in the published literature do not perform vertical results selection and simply display the top few results returned by the vertical in response to the query.

The third and final sub-task (*vertical presentation*) is to decide *where* to present each selected vertical. Different verticals are typically associated with different surrogate representations. For example, image results are displayed using thumbnails, while news results are displayed using the article title, source, publication date, and may include an op-

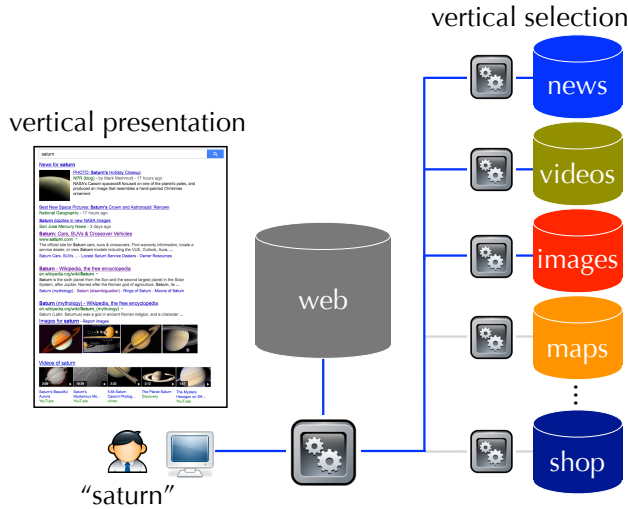


Figure 1.2: Aggregated search pipeline.

tional image from the underlying article. For aesthetic reasons and to better convey how the vertical may have relevant content for the current user, vertical results are typically grouped together (either stacked horizontally or vertically) on the aggregated SERP.

The goal of vertical presentation is to display the most relevant verticals in a more salient way. One common approach is to display them higher on the SERP (e.g., above the first web result). Vertical presentation happens after the query has been issued to the vertical. Thus, approaches for vertical presentation can base their predictions using pre-retrieval as well as *post-retrieval* evidence (e.g., the number of results returned by the vertical, the top retrieval scores, or the number of query-terms appearing in the top results).

1.2 Relation to Federated Search

While aggregated search may seem like a new technology, it is rooted in a fairly mature subfield in information retrieval known as *federated search* or *distributed information retrieval*. The goal of *federated search* is to provide integrated search across multiple collections of *textual*

documents, also referred to as *resources*. Similar to aggregated search, federated search is typically decomposed into three sub-tasks.

The first sub-task (*resource representation*) is to construct a description of each distributed resource that can be used to predict which ones to search in response to a query. Approaches for resource representation differ greatly depending on whether they assume a *cooperative* or *uncooperative* environment. In a cooperative environment, resources are assumed to readily publish term statistics that can be used to model the contents of each collection [Gravano et al., 1997]. On the other hand, in an uncooperative environment, resources are assumed to only provide a search interface. In this case, resource descriptions must be constructed from sampled documents obtained via query-based sampling. In general, query-based sampling involves issuing queries to each resource and downloading results [Callan and Connell, 2001; Caverlee et al., 2006; Shokouhi et al., 2006a].

The second sub-task (*resource selection*) is to predict which resources to search in response to a query. Typically, the relevant documents are concentrated in only a few of the available resources. Resource selection approaches tend to cast the task as *resource ranking*—ranking resources based on the likelihood that they will return relevant results for the query. Existing approaches can be categorized into two types: *large document* and *small document* models. Large document models select resources based on the similarity between the query and a virtual concatenation of all the documents in the resource (or its samples). These methods treat each collection as a large document and adapt document-ranking algorithms for the purpose of ranking collections. In contrast, small document models typically proceed in two steps. First, they combine documents (or samples) from the different resources in a *centralized sample index* (CSI). Then, at query-time, they rank resources based on the top-ranked CSI results [Si and Callan, 2003a; Shokouhi, 2007; Thomas and Shokouhi, 2009].

The third sub-task (*results merging*) is to interleave the results from the different selected resources into a single ranking. Typically, this is cast as a score normalization problem [Si and Callan, 2003b]. Because different resources have different collection statistics and per-

haps use different ranking algorithms, their retrieval scores may not be directly comparable. Thus, results merging requires transforming resource-*specific* scores into resource-*agnostic* scores that can be used to produce a single merged ranking. Results merging approaches typically assume that documents can be interleaved in an unconstrained fashion. The only goal is to rank the relevant documents higher on the list, irrespective of the originating resource(s).

Most federated search approaches make assumptions that do not hold true in an aggregated search environment. Thus, while there are similarities between aggregated and federated search, aggregated search requires unique solutions. Next, we discuss some of the main difference between the aggregated and federated search.

1.3 Differences between Aggregated and Federated Search

Cooperative vs. uncooperative environment. Most federated search approaches assume an uncooperative environment in which the different resources provide the system no more than the same functionality they provide their human users—a search interface. For this reason, most resource selection approaches base their predictions solely on the similarity between the input query and the documents sampled from each resource. In contrast, most aggregated search approaches assume a cooperative environment in which the different verticals are developed and maintained by the same organization. In a cooperative environment, the aggregated search system may have access to sources of evidence beyond sampled documents. For example, for verticals with direct search capabilities, alternative sources of evidence may include vertical-specific query-traffic data, click-through data, and query-reformulation data. This type of evidence conveys how users interact directly with the vertical search engine and may be helpful in predicting vertical relevance. A vertical selection system should be capable of incorporating these various sources of evidence into selection decisions.

Heterogeneous vs. Homogeneous Content. Most federated search approaches assume that all the distributed resources contain

textual documents. For example, small document approaches for resource selection assume that samples from different resources can be combined in a centralized sample index (CSI), and that resources can be selected based on the top-ranked CSI results. In contrast, approaches for vertical selection need to accommodate the fact that different verticals may contain very different types of items that can not be centrally indexed and searched (e.g., news articles, images, videos, items for sale, digitized books, social media updates, etc.).

Heterogeneous vs. Homogeneous Relevance Prediction.

Most federated search approaches apply the *same* scoring function to *every* available resource in order to predict its relevance to a query. For example, small document approaches score every resource based on the top CSI results. Similarly, large document models score every resource based on the similarity between the query and a virtual concatenation of those documents sampled from the resource. In contrast, approaches for vertical selection and presentation must be able to learn a *vertical-specific* relationship between different types of evidence and a particular vertical's relevance to a query.

To illustrate, let us consider two examples. First, certain key words are likely to predict that a particular vertical is relevant to the query. For example, the query term “news” suggests that the news vertical is relevant, while the query term “pics” suggests that the images vertical is relevant. Second, some verticals tend to be topically focused (e.g., health, auto, travel, movies). Thus, in some cases, it may be possible to predict that a particular vertical is relevant based on the general topic of the query. For example, we can predict that the health vertical is relevant to the query “swine flu” because the query is related to the health domain. Both of these examples suggest that aggregated search approaches must be able to learn a *vertical-specific* relation between certain types of evidence and the relevance of a particular vertical.

Selection vs. Ranking. Most federated search approaches treat resource *selection* as resource *ranking*. The goal for the system is to prioritize resources in response to a query, and to select as many or as few resource as possible given the current computational resources available. Implicit in this formulation of the resource selection task is

the assumption that *exhaustive* search produces a good retrieval and that the goal for the system is to approximate this retrieval by selecting only a few resources. In contrast, vertical selection requires predicting which verticals are relevant to the query and which verticals are not. In some cases, the system may decide that none of the available verticals are relevant. Thus, vertical selection requires approaches that can make binary predictions for each candidate resource.

Constrained vs. Unconstrained Results Presentation. Finally, most federated search approaches assume that the results from the different selected resources can be interleaved in an unconstrained fashion. In contrast, most aggregated search approaches assume that the results from the same vertical must be presented together on the SERP in the form of a vertical block. This is mostly done for aesthetic reasons and to provide an easy-to-parse overview of how the vertical may have relevant content for the query. Vertical presentation approaches must address the unique challenge of deciding where to present each selected vertical on the SERP.

1.4 Overview of Aggregated Search Algorithms

Most successful approaches for vertical selection and presentation use machine learning to combine a wide range of evidence as input features to the model. Features can be generated from the query, from the vertical, or from the query-vertical pair. For example, a type of query feature might consider whether the query contains the keyword “news”, a type of vertical feature might consider the number of recent clicks on the vertical results, and a type of query-vertical might estimate the number of query-related documents in the underlying vertical collection. The most effective approaches for vertical selection and presentation make creative use of the different sources of evidence available to the system, including vertical-specific query-log data, sampled vertical documents, and previous user interactions with vertical content.

While evidence integration is key to aggregated search, it also poses two main challenges. The first challenge is that not all features may be available for all verticals. For example, some verticals cannot be directly

searched by users. Consider the weather vertical in most commercial search portals. Users cannot typically go directly to the weather vertical and issue a query. Thus, features generated from the vertical query-log will not be available for verticals that are not directly searchable. Similarly, some verticals are not associated with an underlying collection of documents. Consider the calculator, language translation, and finance verticals in most commercial search portals. Features that consider the similarity between the query and the documents in the underlying vertical will not be available for such verticals. In this respect, approaches for vertical selection and presentation must deal with the fact that different verticals may require different feature representations.

The second challenge is that, even if a feature is available for all verticals, it may not be *equally* predictive across verticals. For example, certain verticals are clicked more than others. For example, a news vertical is likely to have more clicks than a weather vertical, which is designed to display the necessary information directly on the SERP. Features derived from click data (e.g., the number of recent clicks on the vertical results) may be more predictive for verticals that have more clicks. Alternatively, a feature may be *positively* predictive for one vertical and *negative* predictive for another. Consider, for example, a feature that measures whether the query is related to the travel domain. This feature is likely to be positively predictive for a travel-related vertical, but negatively predictive for a vertical that focuses on a different domain. In this respect, approaches for vertical selection and presentation must deal with the fact that different verticals may require learning a *vertical-specific* relationship between certain features and a vertical's relevance.

Given the two challenges outlined above, approaches for vertical selection typically learn a different model for each candidate vertical. In this way, each model can adopt a different feature representation and can learn a vertical-specific relationship between feature values and the relevance of the particular vertical. Vertical presentation requires resolving contention between different verticals to be displayed on the SERP. Put differently, vertical presentation requires predicting the degree of relevance of a vertical relative to the web results and relative

to other verticals to be displayed. Approaches for vertical presentation can be categorized into two types: pointwise and pairwise interleaving methods. Pointwise methods learn to predict the *degree* of relevance of each vertical block or module in response to a query. Vertical blocks are positioned according to their predicted relevance to the query. Pairwise methods learn to predict the relative relevance between *pairs* of vertical and/or web blocks or modules. Vertical blocks are positioned such that they are maximally consistent with the pairwise preferences predicted by the system.

1.5 Related Topics

In this review, we focus on aggregated search in the web domain, where systems combine results from heterogeneous sources (or verticals) into a single presentation. We cover a wide range of topics, including prediction, evaluation, and studies of user behavior.

We focus on the web domain because most of the published research has been done in this domain. However, the task of searching and integrating information from heterogeneous sources happens in other domains within the broad field of information retrieval. For example, in desktop search, the system needs to search across different types of files, which may require different indexing structures, ranking algorithms, and ways of presenting the search results. Similarly, news aggregators are responsible for combining content from different input streams, such as news articles, images, videos, and social media updates.

In this section, we describe related areas of IR research that may benefit from the algorithms, evaluation methods, and studies described in this review.

1.5.1 Full-text Search in Peer-to-Peer Networks

A peer-to-peer (P2P) network is defined as a network of independent computing resources that do not require a centralized authority to coordinate and perform tasks. A *hierarchical* (P2P) network is one with three types of peers: (1) peers that provide search for a particular collection, such as a digital library (*providers*), (2) peers that originate

information requests for the network (*consumers*), and (3) peers that propagate information requests to neighboring peers and send results back to the corresponding consumer (*hubs*). Hubs perform the three main tasks associated with aggregated search: (1) representing the contents of neighboring peers (i.e., direct providers and other hubs), (2) sending information requests to the neighboring peers most likely to deliver relevant content, and (3) merging the results returned by the selected peers and sending these back to the appropriate consumer. Lu [2007] proposed several approaches for these three different tasks that build upon traditional federated search techniques (where there is a centralized federated search system that has direct access to all available resources).

The techniques discussed in this review might be useful for the tasks of query routing and results merging in P2P networks that provide distributed search capabilities. Beverly and Afegan [2007], for example, proposed a machine learning, evidence integration approach for neighbor selection in P2P networks.

1.5.2 Desktop Search

The goal of *desktop search* is to facilitate search over files stored in a user's desktop computer. One of the main challenges in desktop search is that different file types are associated very different field structures and meta-data. Kim and Croft [2010] developed and evaluated a desktop search system that maintains different indexes for different file types. Given a query, the proposed system performs the three basic steps associated with aggregated search: file-type prediction, file-type-specific ranking, and results merging. Much like the vertical selection methods covered in this review, the proposed file-type prediction approach combined multiple types of evidence as features for a machine learned model, for example, the similarity between the query and document meta-data, the similarity between the query and previously run queries with clicks on a particular file-type, and the presence of certain query keywords such as "email" or "pdf". As one might expect, the evidence integration approach to file-type prediction outperformed the best approach using a single source of evidence.

1.5.3 Selective Search

The aim of *selective search* is to enable efficient and effective search from large text collections in environments with modest computational resources [Kulkarni and Callan, 2015]. First, the system partitions the large text collection into smaller *topical* sub-collections or *shards*. Then, in response to a query, the system predicts which few shards are most likely to have relevant documents and merges their results. Selective search is highly motivated by the *cluster hypothesis*, which states that similar documents (ideally assigned to the same shard) tend to be relevant to same information needs [van Rijsbergen, 1979]. Shard representation and selection can be performed using existing federated search techniques, and results merging is relatively straightforward because the system has access to global term statistics can be used to compute comparable retrieval scores. The critical step in selective search is partitioning the collection into topical shards. Kulkarni and Callan [2015] proposed a variant of the well-known K-means clustering algorithm that operates on a sample of documents from the collection. Experimental results show that selective search can greatly reduce computational costs and latency, and can yield retrieval performance comparable to exhaustive search, particularly for precision-oriented tasks.

While current shard-selection techniques do not combine multiple types of evidence to make predictions, prior work on text-based federated search used machine learning to combine a wide range of features for the task of resource selection [Arguello et al., 2009a; Hong et al., 2010]. In particular, because shards are topically focused, the query category features discussed later in Section 2.3 might contribute valuable evidence for shard selection.

1.5.4 Contextual Suggestion

The goal of *contextual suggestion* is to recommend points-of-interest (POIs) to a user in a particular context (i.e., in a particular location, at a particular time) [Dean-Hall et al., 2012, 2013, 2014, 2015]. The system is assumed to have access to ratings on previously recommended POIs for the same user in different contexts.

Zhuang et al. [2011] describe a mobile contextual suggestion system with an aggregated search architecture. Rather than index and retrieve all POIs using a single system, the proposed approach is to build different indexes and rankers for different POI-types (e.g., restaurants, coffee shops, bars, tourist attractions, etc.) The system recommends POIs to a user in a particular context in two steps. First, the system predicts the appropriateness of a particular POI-type for the given context, and then it ranks POIs of a particular type if the user requests to see those results. Similar to aggregated search, the proposed architecture has two main benefits. First, the system can use different models for predicting relevance for each POI-type. For example, the system can learn that restaurants are more relevant during meal times and that bars are more relevant in the evening. Second, the system can learn different rankers for different POI-types. For example, the system can determine that close proximity to the user is more important for coffee shops than for tourist attractions (assuming users are more willing to travel longer distances for the latter).

1.5.5 Search Across Heterogeneous Social Networks

In certain cases, a user may belong to multiple social networks and may want to receive updates from different networks in a unified interface. Bian et al. [2012] proposed an algorithm for ranking social network updates originating from different networks. The main challenge is that different networks may be associated with different sources of evidence that can be used to predict the relevance of an update for a particular user. Consider a user who wants to receive aggregated updates from both Facebook and Twitter. Some sources of evidence are common to both networks (e.g., Does the update contain a URL?). However, other features may aim to exploit the same type of evidence, but be associated with very different numerical ranges across networks (e.g., number of comments on Facebook and number of retweets on Twitter). Moreover, some features may only exist in one network and not the other (e.g., the number of Facebook chat messages between the user and the author of an update). Rather than rank candidate updates from different networks using a single model, Bian et al. [2012] describe a

“divide and conquer” approach that learns network-specific rankers and combines their output rankings into a single merged list.

Lee et al. [2012] focused on the task of ranking social media updates and used two test collections: one generated from Facebook updates and another generated from Twitter updates. The authors did not attempt the task of constructing a single, merged ranking. However, the authors concluded that combining updates from different heterogeneous social networks into a single ranked list is an interesting research direction for future work.

1.5.6 News Aggregators

News content aggregators such as the Yahoo! homepage or the New York Times homepage combine results from different heterogeneous data streams into a single presentation. Data streams may include news articles from different sources, images, videos, audio interviews, blog posts, and social media updates such as tweets. The system is responsible for predicting which items to display from each data stream and where [Bharat et al., 1998; Krakovsky, 2011]. Different data streams are likely to be associated with very different types of evidence that can be used to predict relevance. Thus, news aggregators are likely to benefit from a “divide and conquer” approach—building customized rankers for different data streams and a system that predicts which content to display and where.

One interesting aspect of news aggregation is that in some cases, the system may want to show results from different data streams that are related to the same topic. For example, the system may want to display news, images, videos, and opinionated tweets about the same trending news story. Hong et al. [2011] proposed an approach for finding related content in different data streams. In the context of aggregated search, the results from different sources aggregated on the search results page are typically independent of each other. However, identifying related results in different sources or verticals may be an interesting direction for future work.

1.6 Related Surveys

As mentioned above, aggregated search is related to the subfield of federated search or distributed information retrieval, where the goal is to provide integrated search across multiple *textual* collections. Shokouhi and Si [2011] provide an extensive review of the state of the art in federated search, and review methods for all three federated search sub-tasks: resource representation, selection, and results merging.

Chapter 4 in this review focuses on methods of aggregated search evaluation. Online evaluation approaches learn about a system's performance from user interactions in a live environment. In the context of aggregated search, vertical selection approaches can be evaluated by considering user's clicks on the vertical results. Interpreting user interactions with a SERP is complicated by the fact that users are influenced by factors other than relevance, such as position and visual salience. Hofmann et al. [2016] provide an extensive survey of approaches for online evaluation using real users.

The current survey is most closely related to the book chapter titled "Aggregated Vertical Search" appearing in Long and Chang [2014]. However, the current survey is different in several respects. First, it includes new solutions, evaluation methods, and user studies published since 2014. In recent years, studies have proposed and tested new evaluation metrics for aggregated search [Zhou et al., 2013b]. Furthermore, recent studies have investigated different factors that may affect search behavior and performance with aggregated search interfaces. For example, recent work investigates how users visually scan an aggregated SERP [Liu et al., 2015], how the results from one source on the SERP can influence user engagement with the results from other sources [Arguello and Capra, 2016; Bota et al., 2016], and how users' cognitive abilities can affect different search behaviors and outcomes [Turpin et al., 2016].

Furthermore, this review covers more special topics in aggregated search. For example, it surveys recent work on *composite retrieval*, where the goal for the system is to combine results from different sources, but to organize them by how they satisfy different *aspects* of the user's task. Also, it covers recent work on aggregated search for

children, who exhibit different search behaviors than adults and require unique aggregated search solutions [Duarte-Torres and Weber, 2011].

1.7 Outline

As previously mentioned, the most effective approaches for vertical selection and presentation use machine learning to combine different types of evidence as features. Chapter 2 reviews different features used in prior work. These include features that derive evidence from vertical content, from queries issued directly to the vertical by users, and from previous users' interactions with the results from a particular vertical.

In a sense, vertical selection and presentation have a common goal—to predict the degree of relevance of a vertical to a user's query. In Chapter 2, we remain somewhat agnostic as to whether a particular feature is more appropriate for one task versus the other. That said, certain features (referred to as *post-retrieval* features) require issuing the query to the candidate vertical. Thus, in some places, we emphasize that post-retrieval features may be more appropriate for vertical presentation.

Chapter 3 focuses on evidence combination approaches for vertical selection and presentation. The main challenge in vertical selection and presentation is that certain features may be predictive for one vertical, but not another. For example, the publication age of the top vertical results may be predictive for the news vertical, but not the image vertical. Moreover, certain features may be *positively* predictive for one vertical, but *negatively* predictive for another. For example, the query term “news” is positively predictive for the news vertical, but negatively predictive for the image vertical. For this reason, in Chapter 3 we focus on approaches that can exploit a *vertical-specific* relationship between different features and the relevance of a particular vertical.

Chapter 4 focuses on evaluation methodologies and metrics for aggregated search. Evaluation is a critical component of all information retrieval techniques and a research area in its own right. We start with vertical selection and then cover end-to-end evaluation, which includes selection and presentation. We cover evaluation methodologies based

on re-usable test collections, which typically include a set of evaluation queries, cached results from the different sources, and human-produced relevance judgements. We also discuss on-line evaluation methodologies based on implicit feedback from real users in an operational setting.

Chapter 5 reviews user studies aimed at further understanding what users want from an aggregated search system and how they behave. We cover studies where the goal is to determine the extent to which a particular evaluation metric correlates with user satisfaction, and studies where the goal is to understand how different characteristics of the interface, the search task, and the user can affect outcome measures associated with the user's perceptions about the system and their performance.

Chapter 6 reviews special topics in aggregated search. Here, we touch upon algorithms for predicting how a user will visually scan a particular aggregated SERP, methods for leveraging implicit feedback in order to improve performance, and approaches for learning a model for a new vertical with little human-produced training data. Furthermore, we review the new task of *composite retrieval*, where the goal is to organize results from different sources based on different *aspects* associated with the task. Finally, we discuss aggregated search for children, who exhibit different behavior than adults and require unique solutions.

Finally, in Chapter 7, we conclude by highlighting the main trends in aggregated search and discussing short-term and long-term areas for future work.

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